

Eastern Mennonite Missions

Investment Fund

Application for organizations

Please complete and return this form for review by the Investment Committee. If you need more space for your responses, please add exhibits or use the back of this form. It is important to include a cover letter including the location, size, use, and estimated cost of the renovations or new structure. **Also tell us the number of persons served by your organization, the timing of the project and when you anticipate needing funds. Completed applications received by the first of January, April, July, and October will be included in the agenda for consideration in our quarterly meetings.**

Mail this form, financials, and your cover letter to:

EMM Finance Office
PO Box 8617
Lancaster, PA 17604-8617

Contact information:

Trisha Good
Phone: 717 898-2251 ext. 248
Fax: 717 898-8092
Email: trisha.good@emm.org

Steve Martin
Phone: 717 898-2251 ext. 211
Fax: 717 898-8092
Email: steve.martin@emm.org

Church organization: _____ President/CEO: _____

Address: _____ Email/Phone: _____

_____ Treasurer/CFO: _____

City/State/Zip: _____ Email/Phone: _____

Tax ID number: _____

Contact name, phone, and email: _____

Conference/district affiliation of your organization: _____

How did you learn about the EMM Investment Fund? _____

Location of property to be financed if not as above: _____

Value of property: Appraisal _____ Cost: _____ Current balances: _____

Organization annual income: _____ Loan amount requested: _____

Organization annual expense: _____ Current fund balances: _____

Purpose of this loan _____

Repayment plans: 10 years 15 years 20 years Other: _____
(less than 20 years)

Tell us about any other loans or obligations that your organization currently has:

Lender name _____

Original amount Date begun Maturing Monthly payment Interest rate Current balance

Lender name _____

Original amount Date begun Maturing Monthly payment Interest rate Current balance

Lender name _____

Original amount Date begun Maturing Monthly payment Interest rate Current balance

Please give us two references to contact:

One bank with address and phone number:

One other business with address and phone number:

Please give us your income and expense summary for the last two years.

Last two years commercial audit financials attached Yes No

(If no, please attach financial statements including balance sheet — what you own and what you owe — as well as an income and expense statement for the last two years.)

	Income				Expenses		
	Operating income	Other income	Building fund	Total income	Operating and other expenses	Capital expenses	Total expenses
2019							
2020							
2021							
2022							
2023							